



## The De La Salle Legacy Society

Members of the Legacy Society have the foresight to understand that the future success of De La Salle High School depends on the plans that we make today. The goal of the Legacy Society is to acknowledge individuals for their vision and to provide a lasting tribute in their honor. Legacy Society recognition is a life-long legacy for donors and their families.

Name: \_\_\_\_\_ Birth Date: \_\_\_\_\_  
mm/dd/yy

Address: \_\_\_\_\_

City/Zip Code: \_\_\_\_\_ Phone: \_\_\_\_\_

Name of Spouse (if applicable): \_\_\_\_\_ Birth Date: \_\_\_\_\_  
mm/dd/yy

Alumni, Class of \_\_\_\_\_  Parent  Grandparent  Friend

I/We have included De La Salle High School in my/our estate plan in one or more of the following ways:

- |  |   |   |
|--|---|---|
| <input type="checkbox"/> Will Designation      | <input type="checkbox"/> Charitable Gift Annuity    | <input type="checkbox"/> Retirement Plan Beneficiary  |
| <input type="checkbox"/> Living Trust          | <input type="checkbox"/> Pooled Life Income Fund    | <input type="checkbox"/> IRA Account                  |
| <input type="checkbox"/> Life Insurance        | <input type="checkbox"/> Donor Designated Fund      | <input type="checkbox"/> Tax Sheltered Annuity (403b) |
| <input type="checkbox"/> Charitable Lead Trust | <input type="checkbox"/> Charitable Remainder Trust | <input type="checkbox"/> Retirement Plan, IRA, 401k   |
| <input type="checkbox"/> Other Method: _____   |   |   |

May we publish your name(s) as a member of the Legacy Society? Yes No

*(Please consider publishing your name, as it may encourage others to participate).*

Please print your name(s) as you would like it to appear in the Legacy Society's listings for membership certificates, wall plaques and correspondence:

\_\_\_\_\_

\_\_\_\_\_  
*Signature* *Date*

I/We are interested in learning more about the Legacy Society and leaving a gift in my/our will. Yes No

*Please return completed form to:*  
*De La Salle High School • 1130 Winton Drive, Concord, CA 94598 • (925) 288-8195 • (925) 827-2156 (fax)*  
*ATTN: Karla Wiese, Director of Development*